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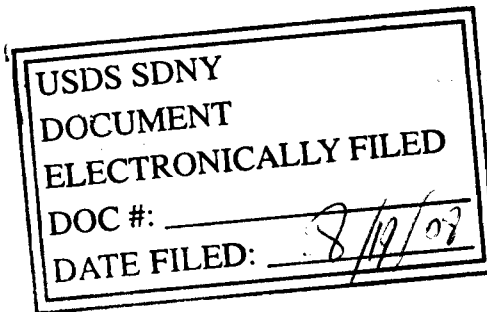
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August 13, 2008

BY HAND

Hon. Lewis A. Kaplan
United States District Court
Southern District of New York
500 Pearl Street, Room 920
New York, New York 10007



Re: ALF Rental Company, Inc. v. Builders Resource, Inc., et al.
Docket No.: 07 CV 3148 (LAK)
Our File No.: 5790

Dear Judge Kaplan:

We are counsel for the defendants Builders Resource, Inc. and Steve Allard in the above action.

We are pleased to advise the Court that the disputes in the above-referenced suit have been settled, obviating the need for the filing of a joint pre-trial order by the parties.

We shall in due course file a stipulation of voluntary dismissal executed by counsel for the parties to this action.

We thank the Court for its assistance in this matter.

Case dismissed with prejudice and without costs subject to right to reinstate by serving and filing a notice to that effect, on or before, 9/14/08, if the settlement is not consummated by then.

Respectfully,

LAMBERT & WEISS

Stephen H. Marcus
STEPHEN H. MARCUS

SO ORDERED:

Lewis A. Kaplan
Lewis A. Kaplan
U.S.D.J.

SHM:sm